

CROMPTON & ASSOCIATES

JOHNNY BULL MINE INDEPENDENT EVALUATION MARCH 23, 2019

For purposes of valuation the sales price of \$10,080,000, by Apache Mill Tailing USA Inc ("Apache") to Centaurus Diamond Technology Co. (CDTC. OTC/BB) of the Johnny Bull Mine, related to the diamond assay values evidenced by;

- *10M (ten million shares of Centaurus Diamond Technology (CDTC) at \$1 (one dollar per share)*
- *Plus \$80K (eighty thousand dollars - \$7.5K seven thousand five hundred dollars, escrow deposit and an additional \$75K (seventy five thousand dollars, for closing) for the sale of the diamond assay value of Johnny Bull Mine*
- *The valuation amount, since it is the combination of cash and fair market value of the stock at the time of purchase, to "CDTC" will be \$10,080,000 (ten million eighty thousand dollars) that they will record the purchase price on their balance sheet.*
- *The related royalties for both companies will be assessed on the statements of operations as received. That includes the mineral royalties for CDTC from the Apache mineral extractions and the royalties to Apache from CDTC for the diamond extraction amounts. The royalties will be footnoted as a part of the acquisition price of CDTC from Apache, and the same footnote will be noted in Apache for the CDTC diamond royalties.*

A. Thomas Crompton CPA
Signed electronically 3-23-19